

Regensburg, 15 January 2021

Dear Valued Customer,

The highly dynamic development of the COVID-19 pandemic makes it challenging to provide stable assessments upon which further planning can be based.

As already communicated at the end of 2020, the Enhanced Movement Control Order (“EMCO”) implemented by the Malaysian Government in December 2020 and the high COVID incidence rates worsened our supply situation in December.

At the same time, we are experiencing extraordinarily high and rapidly growing short-term demands due to the rapid market recovery after the latest Covid-19 wave of infections. The combination of both effects has resulted in a very high backlog and demand beyond the current capacity.

Consequently, we need to announce that we enter allocation with following products:

LUW CEUP.CE; LCY CEUP; KR DMLQ31.23; KW DMLN31.SG; KW DMLN33.SG; LUW HWQP.

Our focus is to protect the health of our employees and to meet the demands of our customers in the best possible way.

We will keep you updated via the established communication procedures.

Yours sincerely,

**Gunnar Klick**

Sales  
Global Service and Logistics Improvement

**Emmanuel Dieppedalle**

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